

# 順天醫藥生技股份有限公司

(TPEX:6535)

2025/10

# 免責聲明

---

- 本簡報及同時發佈之相關訊息所提及之預測性資訊包含營運展望、財務狀況以及業務預測等內容，是建立在本公司從內部與外部來源所取得的資訊基礎；此等前瞻性說明是有關於未來事件，而且取決於未來發生時的環境因素，包含但不限於價格波動、競爭情勢、國際經濟狀況、匯率波動、市場需求以及其他本公司無法掌控之風險等因素，所以必然含有風險與不確定性，資訊使用者應自行判斷與承擔風險。
- 本公司將不負擔公開更新或修改這些預測性的說明之義務，無論是出現新資訊、未來發生任何事件，或其他情況。實際結果可能與此等預測性說明推測的內容有重大差異。

# LT3001

## 治療急性缺血性中風的創新小分子藥物

### 開發進度

預計2025年啟動中國CDE與美國FDA的臨床三期法規諮詢

並於2026年啟動中國臨床三期試驗收案

預計2030中國上市

# LT3001 開發目標 - 效果更好、更安全 - 使用群更廣的中風新藥

未被滿足醫療需求  
急性缺血性中風的藥物治療環境 (IV tPA unmet need):

- 1. 腦出血副作用 (2~6%)
- 2. 能使用的病人少 (<10%)

tPA全球銷售 每年20億美金



LT3001的開發目標:  
更安全、效果更好、嘉惠更多  
AIS病人

>5x時間窗、不用滿足特殊影像條件  
銷售峰值60-80億美金

## ACTIVASE rt-PA - IV tPA 靜脈溶栓劑 使用說明書

### 1 INDICATIONS

ACTIVASE rt-PA (alteplase for injection) is indicated for:

- The management of **acute ischemic stroke** (AIS) in adults for improving neurological recovery and reducing the incidence of disability. Treatment should only be initiated **within 3 hours** after the onset of stroke symptoms, and after exclusion of intracranial hemorrhage by a cranial computerized tomography (CT) scan or other diagnostic imaging method sensitive for the presence of hemorrhage. Eligibility criteria of the National Institute of Neurological Disorders and Stroke (NINDS) protocol must be strictly adhered to (see 2 CONTRAINDICATIONS).

## 美國心臟學會 - 急性缺血性中風治療指南 (2019):

Table 8. Eligibility Recommendations for IV Alteplase in Patients With AIS

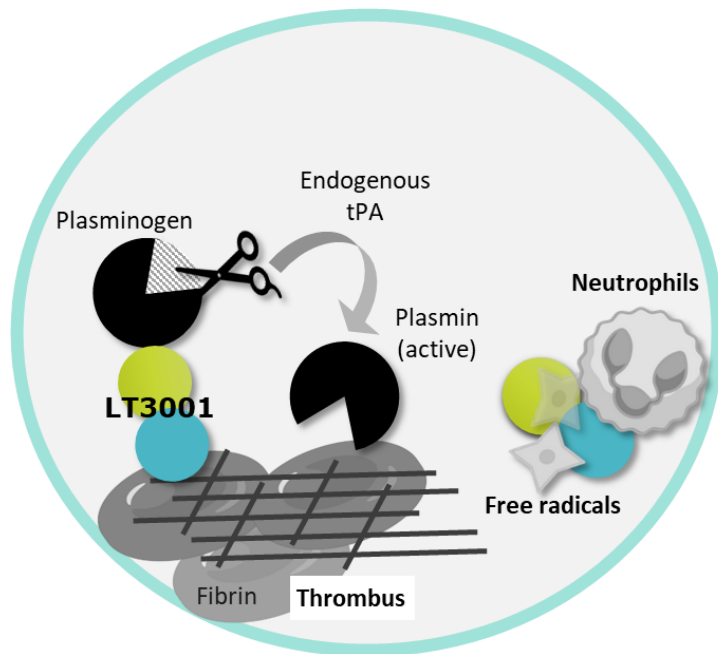
| Indications (COR I)                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|--------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Within 3 h*                                                                                | ① IV alteplase (0.9 mg/kg, maximum dose 90 mg over 60 min with initial 10% of dose given as bolus over 1 min) is recommended for selected patients who may be treated within 3 h of ischemic stroke symptom onset or patient last known well or at baseline state. Physicians should review the criteria outlined in this table to determine patient eligibility.† (COR I; LOE A)                                                                              |
| 3–4.5 h*                                                                                   | ② IV alteplase (0.9 mg/kg, maximum dose 90 mg over 60 min with initial 10% of dose given as bolus over 1 min) is also recommended for selected patients who can be treated within 3 and 4.5 h of ischemic stroke symptom onset or patient last known well. Physicians should review the criteria outlined in this table to determine patient eligibility.† (COR I; LOE B-R)                                                                                    |
| Additional recommendations for treatment with IV alteplase for patients with AIS (COR IIa) |                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Wake-up and unknown time of onset                                                          | ③ IV alteplase (0.9 mg/kg, maximum dose 90 mg over 60 min with initial 10% of dose given as bolus over 1 min) administered within 4.5 h of stroke symptom recognition can be beneficial in patients with AIS who awake with stroke symptoms or have unclear time of onset >4.5 h from last known well or at baseline state and who have a DW-MRI lesion smaller than one-third of the MCA territory and no visible signal change on FLAIR. (COR IIa; LOE B-R)† |

| 治療時間窗                                    | 接受治療需滿足的影像學條件       | 效果: 完全恢復<br>mRS=0-1                                      | 效果: 可生活自理、工作<br>mRS=0-2 | 安全: 症狀性腦出血<br>sICH                   |
|------------------------------------------|---------------------|----------------------------------------------------------|-------------------------|--------------------------------------|
| ① 0-3 小時<br>(NINDS, US, 1995)            | 一般斷層掃描<br>(排除出血型中風) | tPA (n=168): 39% vs placebo (n=165): 26%<br>(p=0.019)    | +13%                    | NA                                   |
| ② 3-4.5 小時<br>(ECASS 3, EU, 2008)        |                     | tPA (n=418): 52% vs placebo (n=403): 45%<br>(p=0.04)     | +7%                     | tPA: 6.5% vs placebo 61.5%<br>+5%    |
| ③ Wake-up Stroke<br>(WAKE-UP, EU, 2018)  | 核磁 MRI mismatch     | tPA (n=254): 53% vs placebo (n=249): 42%<br>(p=0.02)     | +11%                    | tPA: 74% vs placebo 65%<br>+9%       |
| ❌ 4.5-9 小時<br>(Extend, Australian, 2019) | 斷層顯影 CTP mismatch   | tPA (n=113): 35.4% vs placebo (n=112): 29.5%<br>(p=0.04) | +6%                     | tPA: 49.6% vs placebo: 42.6%,<br>+7% |
| 4.5-24 小時<br>LT3001                      | 一般斷層掃描<br>(排除出血型中風) | + > 6%                                                   | + > 7%                  | 0%                                   |

# LT3001機會 - 溶栓但不出血+腦保護 - 可連續給予多天, 持續改善腦細胞功能

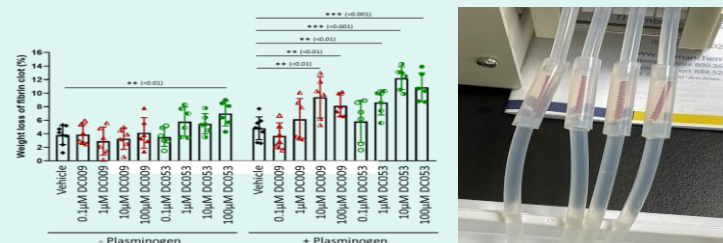
## 創新的溶栓機制 (MoA):

LT3001 可直接結合於纖維蛋白血栓與纖溶酶原，將纖溶酶原富集於血栓處，靶向增強內源性纖溶作用。

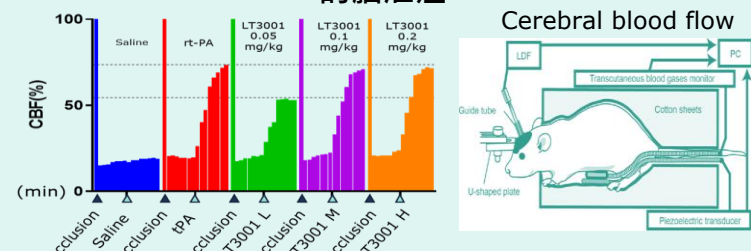


- 中國首都醫科大學彭師奇/趙明教授發明,
- 臨床前研究由美國哈佛大學醫學院神經保護研究室Prof. Eng Lo實驗室完成並發表。  
(JMCB. 2016, Translational Stroke Res. 2022)

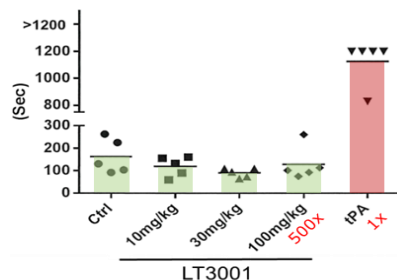
## 體外實驗 — 顯示血栓體積隨加入LT3001劑量增加明顯縮小



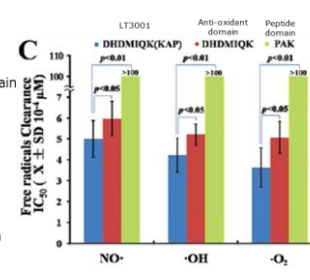
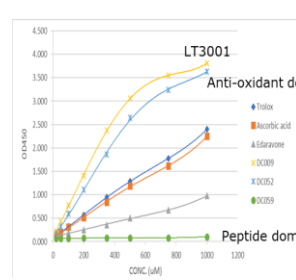
## 動物實驗 — LT3001有效恢復血栓閉塞動脈中的腦灌注



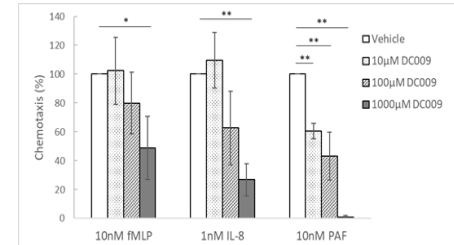
## 動物實驗 — 不延長出血時間



## 具有強效抗氧化及清除自由基活性

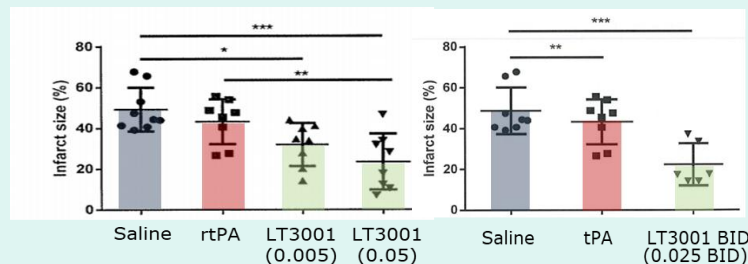


## 可減少中性粒細胞浸潤

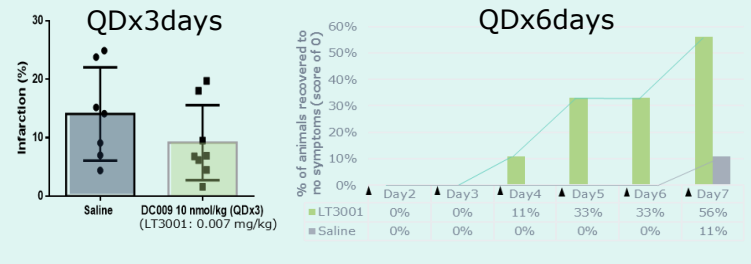


呈現出劑量依賴性地縮小梗死體積，並改善神經功能結局；  
相較於 **tPA**，療效更優，尤其在超出標準治療時間窗後啟動治療時，效果更為顯著。

## Treated at 3 hour after stroke onset



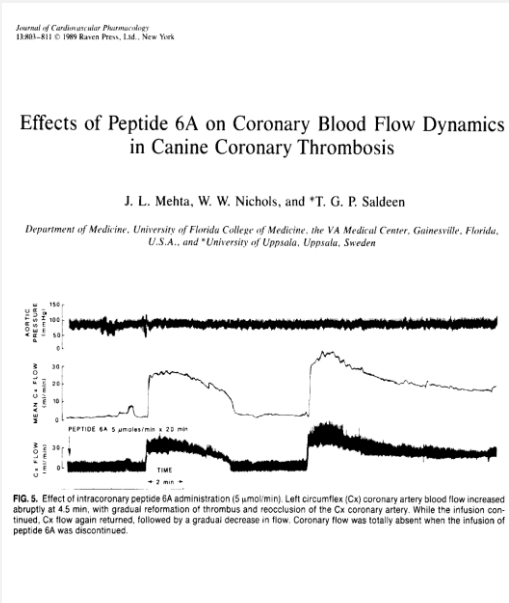
## Treated at 24 hour after stroke onset



# LT3001重點文獻 - 全球合作 - 分子設計至臨床2a結果

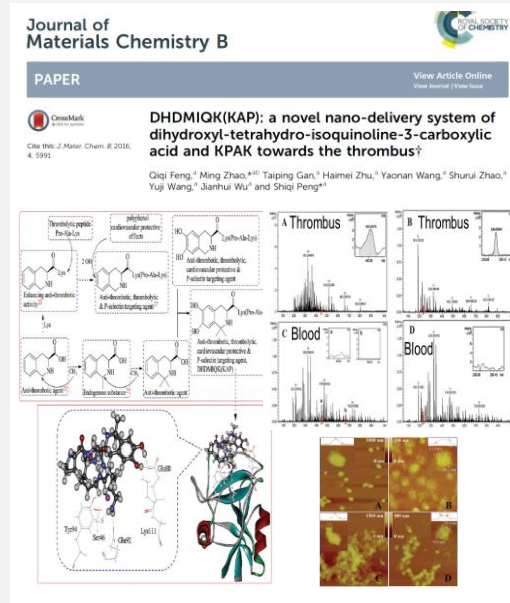
## LT3001溯源

本品所基於的內源性溶栓肽由瑞典 Saldeen教授團隊于**1980**年代首次發現，並在犬冠狀動脈阻塞模型中驗證其溶栓療效。



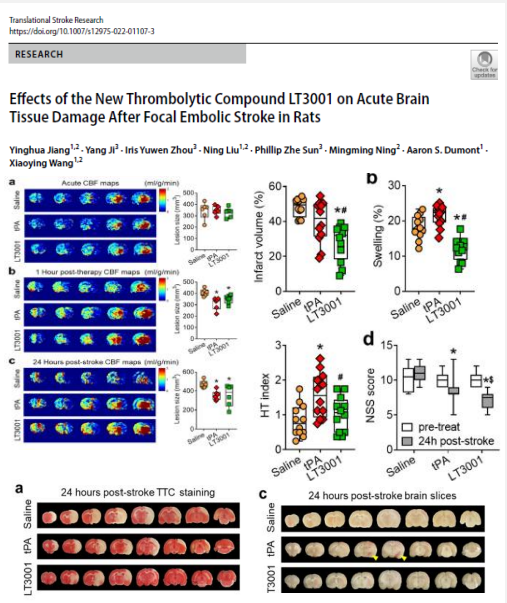
## 功能優化與結構創新

由首都醫科大學彭師奇教授與趙明教授團隊開發，賦予其自由基清除、抗炎及血栓靶向功能，正式確立為候選藥物LT3001。成果發表於**2016**年



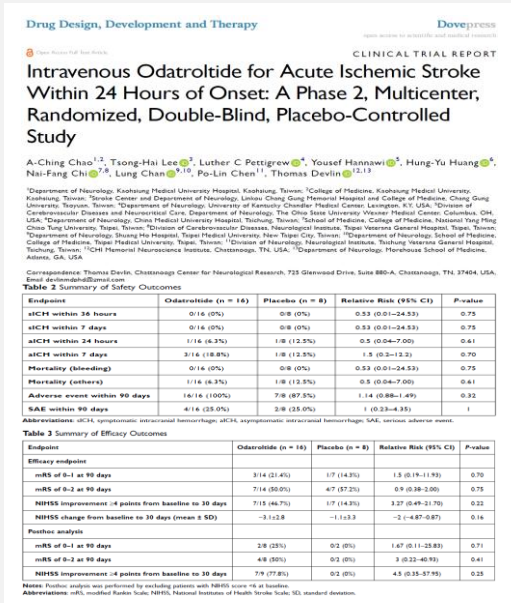
## 臨床前驗證

哈佛大學醫學院 Eng Lo教授團隊開展的臨床前研究顯示，**LT3001**療效優於**tPA**，且超窗後仍安全具活性。成果發表於**2022**年。



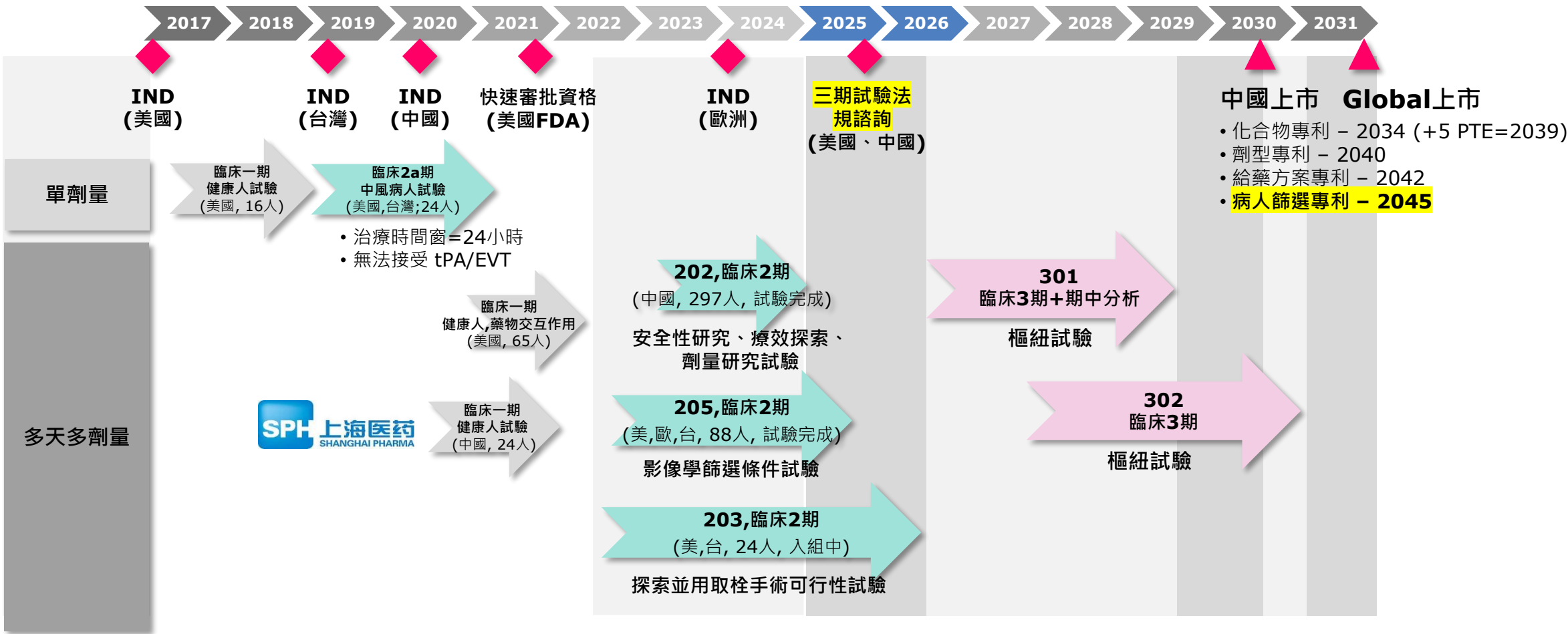
## 早期臨床試驗成果

LT3001-201(IIA期, n=24)研究顯示，於**LKN<24**小時**AIS**病患單次給藥耐受性良好，並呈現神經功能改善趨勢，成果已於**2024**年發表。



# LT3001 臨床開發計畫 – 完成多個全球一、二期試驗 – 證明產品安全性、有效性

• 治療時間窗=中風發生後24小時



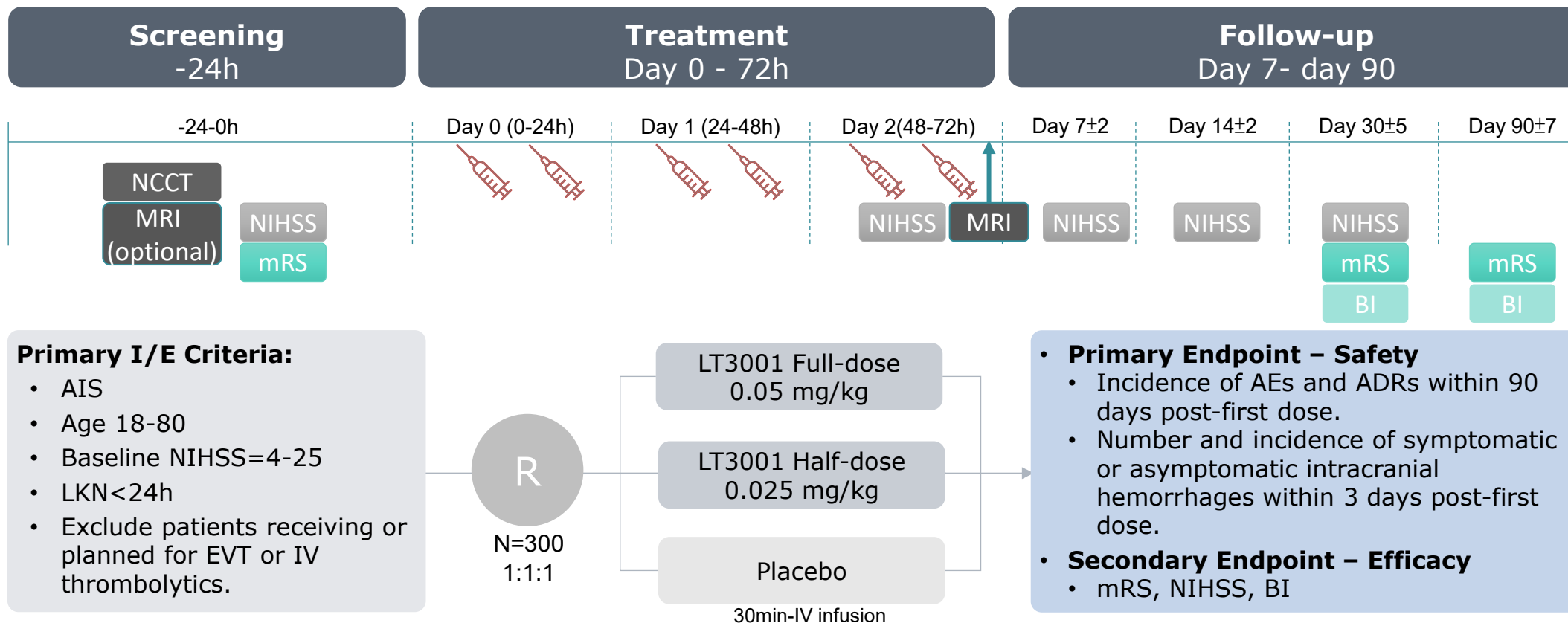
# A Phase 2, Double-Blind, Randomized, Placebo-Controlled Study to Evaluate the Safety and Efficacy of Multiple Doses of LT3001 in Patients with Acute Ischemic Stroke (AIS)

**Leading Site :** Beijing Tiantan Hospital, Capital Medical University  
**Leading PI :** Professor Yongjun Wang  
**Sponsor :** Shanghai Pharmaceuticals Holding Co., Ltd.  
**Study Period :** 2023/4/6 ~ 2024/9/27



# LT3001-202: Study Design

A multicenter, randomized, double-blind, placebo-controlled phase 2 clinical trial in China



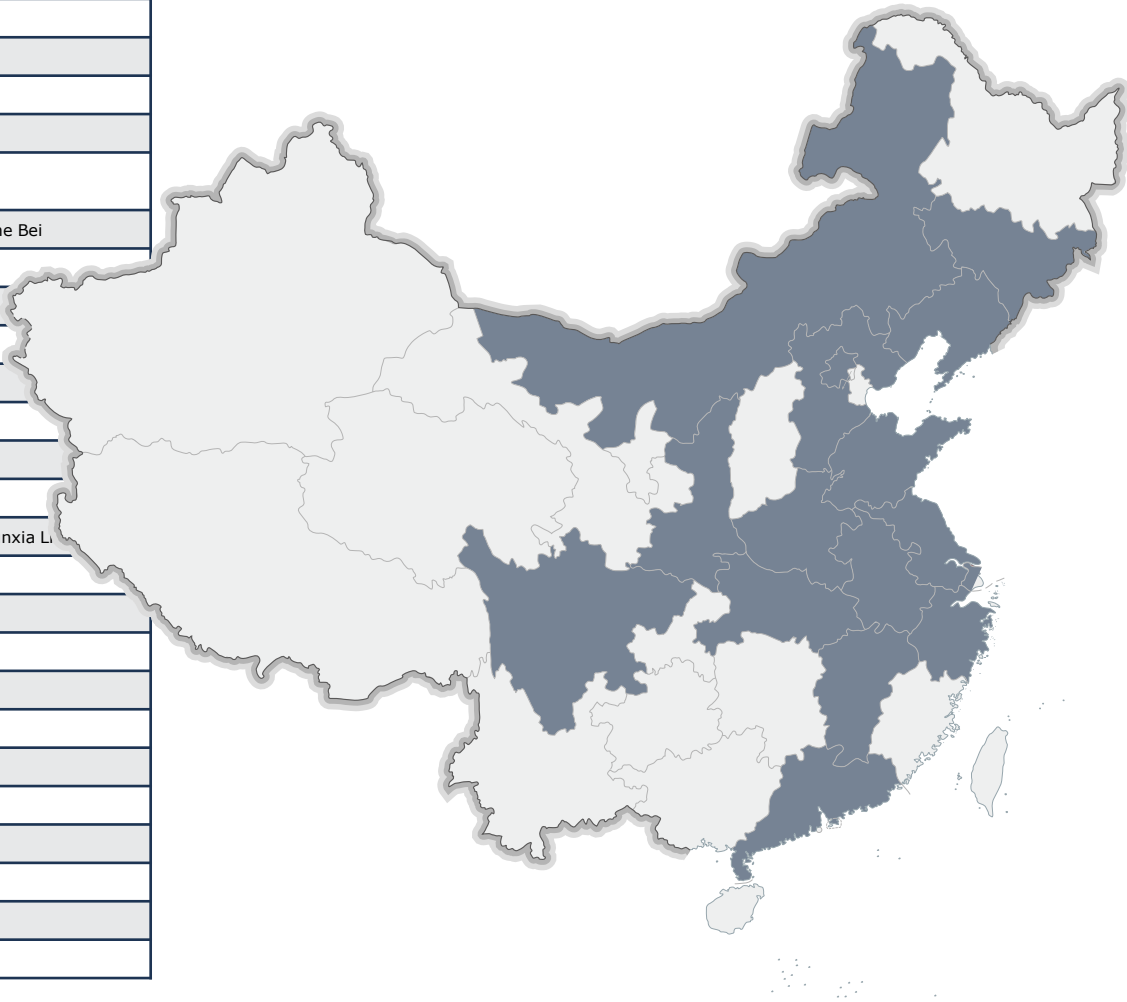
- The sample size of this study had been determined by referring to the sample size of Phase 2 of other drugs for AIS treatment, combined with the new drug clinical development experience of clinical research experts
- Central randomized with stratification factor of ① baseline MRI (Y/N), ② baseline NIHSS of 4~6, 7~10, 11~25

*From April 2023 to July 2024, 301 subjects were enrolled across 28 medical centers; 297 were randomized and received study drug.*

# List of Study Sites and Investigators

| Site Name                                                                                                    | Investigator             |
|--------------------------------------------------------------------------------------------------------------|--------------------------|
| Beijing Tiantan Hospital, Capital Medical University (Leading site)                                          | Yongjun Wang             |
| The First Hospital of Jilin University                                                                       | Yi Yang                  |
| The First Affiliated Hospital of Jinan University (Guangzhou Overseas Chinese Hospital)                      | Anding Xu                |
| Beijing Tsinghua Changgung Hospital                                                                          | Jian Wu                  |
| Beijing Luhe Hospital, Capital Medical University                                                            | Yanling Wang             |
| Daqing Oilfield General Hospital                                                                             | Jianghua Liu             |
| Beipiao Central Hospital                                                                                     | Yutong Ma                |
| The First Affiliated Hospital of Baotou Medical College, Inner Mongolia University of Science and Technology | Bo Liu                   |
| Baogang Hospital of Inner Mongolia                                                                           | Dong Wang/Hongzhe Bei    |
| People's Hospital of Hengshui (Harrison International Peace Hospital)                                        | Yan Wei                  |
| Luoyang Third People's Hospital                                                                              | Bing Sun                 |
| Xi'an Gaoxin Hospital                                                                                        | Yi Jia                   |
| Liaocheng People's Hospital                                                                                  | Cunju Guo/Lin Ma         |
| Huai'an Second People's Hospital                                                                             | Liandong Zhao            |
| The Affiliated Hospital of Xuzhou Medical University                                                         | Deqin Geng               |
| The Second Affiliated Hospital of Soochow University                                                         | Chunfeng Liu             |
| Shanghai Pudong Hospital                                                                                     | Shuangxing Hou/Yunxia Li |
| Zhongnan Hospital of Wuhan University                                                                        | Yumin Liu                |
| Zhejiang Hospital                                                                                            | Yaguo Li                 |
| Taizhou First People's Hospital                                                                              | Zhimin Wang              |
| Taizhou Municipal Hospital                                                                                   | Hao Xu                   |
| Pingxiang People's Hospital                                                                                  | Fei Yi                   |
| Xianyang Hospital of Yan'an University                                                                       | Lei Lei                  |
| Linfen Central Hospital                                                                                      | Hongguo Dai              |
| Linfen People's Hospital                                                                                     | Junfang Hao              |
| Central People's Hospital of Zhanjiang                                                                       | Hui Mai                  |
| Nanshi Hospital of Nanyang                                                                                   | Bin Liu                  |
| The Third Hospital of Mianyang                                                                               | Diwen Zhang              |

A total of 28 study sites participated in this study and had subjects enrolled.



# LT3001-202: Baseline Demographic

- LT3001-202 enrolled 297 AIS patients (median age 63, ~70% male) with median baseline NIHSS 8. The majority were treated >12 h from onset (Q1–Q3 ~11–20 h, up to 24 h). ~55% were moderate strokes and ~55–60% LAA etiology, balanced across groups.

|                  |                            | 0.05 mg/kg           | 0.025 mg/kg          | Placebo              |
|------------------|----------------------------|----------------------|----------------------|----------------------|
| N                |                            | 99                   | 96                   | 102                  |
| 區域分佈             | Yrs, median (Q1, Q3)       | 65 (59,73)           | 64 (56,70)           | 63 (56,72)           |
|                  | Yrs, mean (SD)             | 63.6 (10.6)          | 62.5 (10.0)          | 62.8 (10.2)          |
| 年齡               | Male%                      | 70.7%                | 68.8%                | 71.6%                |
| 性別               | Kg, median (Q1, Q3)        | 68 (60,75)           | 70 (60,79)           | 70 (60,75)           |
|                  | Kg, mean (SD)              | 68.47 (10.30)        | 68.87 (11.64)        | 68.51 (11.63)        |
| 體重               | h, median (Q1, Q3)         | 12.44 (11.07, 16.42) | 11.81 (10.59, 19.80) | 12.15 (10.77, 20.02) |
|                  | h, mean (SD)               | 13.83 (4.29)         | 14.41 (5.39)         | 14.74 (5.31)         |
| 發病至首次用藥時間        | median (Q1, Q3) (Min, Max) | 8 (6, 10) (4, 15)    | 8 (7, 10) (4, 16)    | 8 (6, 10) (4, 17)    |
|                  | mean (SD)                  | 8.4 (2.5)            | 8.5 (2.5)            | 8.4 (2.8)            |
| 基線NIHSS評分        | N (%)                      | 25 (25.3%)           | 20 (20.8%)           | 27 (26.5%)           |
| 4 ~ 6分           | N (%)                      | 56 (56.6%)           | 55 (57.3%)           | 55 (53.9%)           |
| 7 ~ 10分          | N (%)                      | 18 (18.2%)           | 21 (21.9%)           | 20 (19.6%)           |
| 11 ~ 25分         |                            |                      |                      |                      |
| 中風分型             | N (%)                      | 52 (53.1%)           | 56 (58.3%)           | 61 (59.8%)           |
| 大動脈粥樣硬化型 (LAA)   | N (%)                      | 1 (1%)               | 2 (2.1%)             | 2 (2%)               |
| 心源性栓塞型 (Embolic) | N (%)                      | 44 (44.9%)           | 38 (39.6%)           | 38 (37.3%)           |
| 小動脈閉塞型 (SAO)     | N (%)                      | 0                    | 0                    | 0                    |
| 其他明確病因型 (Others) | N (%)                      | 1 (1%)               | 0                    | 1 (1%)               |

## LT3001-202 Safety Result: No Increased Risk of sICH

- **Primary Endpoint :**

- LT3001 was well tolerated across all dose groups.
- The incidence of adverse events (AEs) and adverse drug reactions (ADRs) within 90 days after first dosing was similar among the high-dose LT3001, low-dose LT3001, and placebo groups, with most events being mild.
- No symptomatic intracranial hemorrhage occurred in any group within 3 days after first dosing.
- Three cases of asymptomatic intracranial hemorrhage were reported — all in the placebo group.

**Proportion of Subjects with Asymptomatic Intracranial Hemorrhage (ICH)  
Within 3 Days After First Dose**

|                  |       | 0.05 mg/kg | 0.025 mg/kg | Placebo  |
|------------------|-------|------------|-------------|----------|
| N                |       | 99         | 96          | 102      |
| Asymptomatic ICH | N (%) | 0          | 0           | 3 (2.9%) |
| HI Type 1        | N (%) | 0          | 0           | 1 (1%)   |
| HI Type 2        | N (%) | 0          | 0           | 2 (2%)   |
| PH Type 1        | N (%) | 0          | 0           | 0        |
| PH Type 2        | N (%) | 0          | 0           | 0        |

# LT3001-202 Efficacy: mRS=0-1, mRS=0-2, NIHSS outcome

- 1. Favorable indicators were observed in mRS0-1, mRS0-2, and NIHSS results.
- 2. An 7.3% enhancement in mRS0-2 was detected in all study population.
- 3. Early improvement in NIHSS scores, signaling reperfusion, has been consistently observed.

|     |                       | LT3001<br>0.05 mg/kg | LT3001<br>0.025 mg/kg | Placebo | 0.05<br>- Placebo | 0.025<br>- Placebo |
|-----|-----------------------|----------------------|-----------------------|---------|-------------------|--------------------|
| All | n                     | 99                   | 96                    | 102     |                   |                    |
|     | mRS 0-1, d90          | 67.7%                | 69.8%                 | 66.7%   | 1.1%              | 5.3%               |
|     | mRS 0-2, d90          | 85.9%                | 80.2%                 | 78.4%   | 7.3% <sup>1</sup> | 3.4%               |
|     | NIHSS<br>Improvement* | 71.7%                | 71.9%                 | 65.7%   | 5.3%              | 5.6%               |

<sup>1</sup>RR = 1.1 (95% CI: 1.0, 1.2) marginal statistical difference.  
\*NIHSS reduced ≥4 points and/or achieved ≤1 on d14 in patients had completed d14 assessment.

## LT3001-202 Efficacy: Stroke Severity Subgroups

1. Moderate strokes (NIHSS 7–10) were well represented ( $\geq 50$  participants per group) and showed consistent efficacy, with a +9% improvement in 90-day mRS across both dose levels.
2. The 0.05 mg/kg dose demonstrated greater therapeutic potential than 0.025 mg/kg in patients with moderate-to-severe strokes (NIHSS 11–25).

|                                                              |                     | LT3001<br>0.05 mg/kg | LT3001<br>0.025 mg/kg | Placebo | 0.05<br>- Placebo       | 0.025<br>- Placebo      |
|--------------------------------------------------------------|---------------------|----------------------|-----------------------|---------|-------------------------|-------------------------|
| <b>Mild Stroke</b><br>Baseline NIHSS 4~6                     | n                   | 25                   | 20                    | 27      |                         |                         |
|                                                              | <b>mRS 0-1, d90</b> | 88.0%                | 90.0%                 | 88.9%   | <b>-0.9%</b>            | <b>1.1%</b>             |
|                                                              | <b>mRS 0-2, d90</b> | 96.0%                | 90.0%                 | 96.3%   | <b>-0.3%</b>            | <b>-6.3%</b>            |
| <b>Moderate Stroke</b><br>Baseline NIHSS<br>7~10             | n                   | 56                   | 55                    | 55      |                         |                         |
|                                                              | <b>mRS 0-1, d90</b> | 69.6%                | 76.4%                 | 67.3%   | <b>2.4%</b>             | <b>9.1%</b>             |
|                                                              | <b>mRS 0-2, d90</b> | 87.5%                | 87.3%                 | 78.2%   | <b>9.3%<sup>1</sup></b> | <b>9.1%<sup>2</sup></b> |
| <b>Moderate-severe<br/>Stroke</b><br>Baseline NIHSS<br>11~25 | n                   | 18                   | 21                    | 20      |                         |                         |
|                                                              | <b>mRS 0-1, d90</b> | 38.9%                | 38.1%                 | 35.0%   | <b>3.9%</b>             | <b>3.1%</b>             |
|                                                              | <b>mRS 0-2, d90</b> | 66.7%                | 42.9%                 | 55.0%   | <b>11.7%</b>            | <b>-12.1%</b>           |

<sup>1</sup>RR = 1.1 (95% CI: 1.0, 1.4) <sup>2</sup>RR = 1.2 (95% CI: 1.0, 1.4)

# LT3001-202 Efficacy: TOAST Subgroups

- LT3001 shows potential for a better treatment effect in AIS patients with large artery atherosclerosis (LAA) compared to small artery occlusion (SAO) based on their TOAST classification upon hospital presentation.

|                                          |              | LT3001<br>0.05<br>mg/kg | LT3001<br>0.025<br>mg/kg | Placebo | 0.05 mg/kg<br>- Placebo | 0.025 mg/kg<br>- Placebo | Combined<br>- Placebo |
|------------------------------------------|--------------|-------------------------|--------------------------|---------|-------------------------|--------------------------|-----------------------|
| Large artery<br>atherosclerosis<br>(LAA) | n            | 52                      | 56                       | 61      |                         |                          |                       |
|                                          | mRS 0-1, d90 | 61.5%                   | 66.1%                    | 57.4%   | 4.1%                    | 8.7%                     | +6.5%                 |
|                                          | mRS 0-2, d90 | 75.0%                   | 76.8%                    | 65.6%   | 9.4%                    | 11.2%                    | +10.4%                |
| Small artery<br>occlusion<br>(SAO)       | N            | 44                      | 38                       | 38      |                         |                          |                       |
|                                          | mRS 0-1, d90 | 70.5%                   | 71.1%                    | 76.3%   | -5.9%                   | -5.3%                    | -5.6%                 |
|                                          | mRS 0-2, d90 | 86.4%                   | 78.9%                    | 92.1%   | -5.7%                   | -13.2%                   | -9.2%                 |

\*post-hoc analysis was performed by non-imputation dataset.

## LT3001-202 Efficacy: Disabling Stroke Subgroups

- LT3001 shows potential for a better treatment effect in AIS patients with disabling stroke, such as arm motor drift, and leg motor drift, based on their baseline NIHSS deficits upon hospital presentation.

|                                                                     |                     | LT3001<br>0.05 mg/kg | LT3001<br>0.025 mg/kg | Placebo | 0.05 mg/kg<br>- Placebo | 0.025 mg/kg<br>- Placebo | Combined<br>- Placebo |
|---------------------------------------------------------------------|---------------------|----------------------|-----------------------|---------|-------------------------|--------------------------|-----------------------|
| <b>Arm motor drift</b><br>Baseline NIHSS<br>#5>2                    | n                   | 30                   | 30                    | 31      |                         |                          |                       |
|                                                                     | <b>mRS 0-1, d90</b> | 36.7%                | 53.3%                 | 29%     | <b>7.7%</b>             | <b>24.3%</b>             | <b>+16.0%</b>         |
|                                                                     | <b>mRS 0-2, d90</b> | 63.3%                | 63.3%                 | 41.9%   | <b>21.4%</b>            | <b>21.4%</b>             | <b>+21.4%</b>         |
| <b>Leg motor drift</b><br>Baseline NIHSS<br>#6>2                    | n                   | 38                   | 35                    | 37      |                         |                          |                       |
|                                                                     | <b>mRS 0-1, d90</b> | 47.4%                | 57.1%                 | 43.2%   | <b>4.2%</b>             | <b>13.9%</b>             | <b>+8.8%</b>          |
|                                                                     | <b>mRS 0-2, d90</b> | 71.1%                | 68.6%                 | 56.8%   | <b>14.3%</b>            | <b>11.8%</b>             | <b>+13.1%</b>         |
| <b>Arm or leg<br/>motor drift</b><br>Baseline NIHSS<br>#5>2 or #6>2 | n                   | 43                   | 36                    | 40      |                         |                          |                       |
|                                                                     | <b>mRS 0-1, d90</b> | 46.5%                | 55.6%                 | 42.5%   | <b>4.0%</b>             | <b>13.1%</b>             | <b>+8.1%</b>          |
|                                                                     | <b>mRS 0-2, d90</b> | 69.8%                | 66.7%                 | 55%     | <b>14.9%</b>            | <b>11.7%</b>             | <b>+13.4%</b>         |
| <b>Aphasia</b><br>Baseline NIHSS<br>#9≥1                            | n                   | 51                   | 41                    | 45      |                         |                          |                       |
|                                                                     | <b>mRS 0-1, d90</b> | 62.7%                | 68.3%                 | 55.6%   | <b>7.1%</b>             | <b>12.7%</b>             | <b>+9.7%</b>          |
|                                                                     | <b>mRS 0-2, d90</b> | 78.4%                | 75.6%                 | 62.2%   | <b>16.2%</b>            | <b>13.4%</b>             | <b>+15.0%</b>         |

\*post-hoc analysis was performed by non-imputation dataset.

## Key Takeaways from the LT3001-202 Study

---

- 1. Primary safety outcomes:** LT3001's six-dose, three-day regimen showed **no increased bleeding risk** in ~200 patients, meeting the primary endpoint.
- 2. Secondary efficacy outcomes:**
  - 1) Moderate strokes (NIHSS 7–10)** showed **+9% 90-day mRS** improvement across both doses. The high dose showed greater potential in moderate-to-severe strokes (NIHSS 11–25).
  - 2) In disabling subgroups—motor drift, aphasia, and LAA**—LT3001 demonstrated additional gains of **+8–15% at day 90 mRS**, highlighting its potential to improve recovery in patients with greater neurological deficits.
- 3. Extends treatment to 24 hours without advanced imaging;** however, findings are based on small sample sizes phase 2 study and **require confirmation in larger trials.**

# LT3001 Phase 2b Program

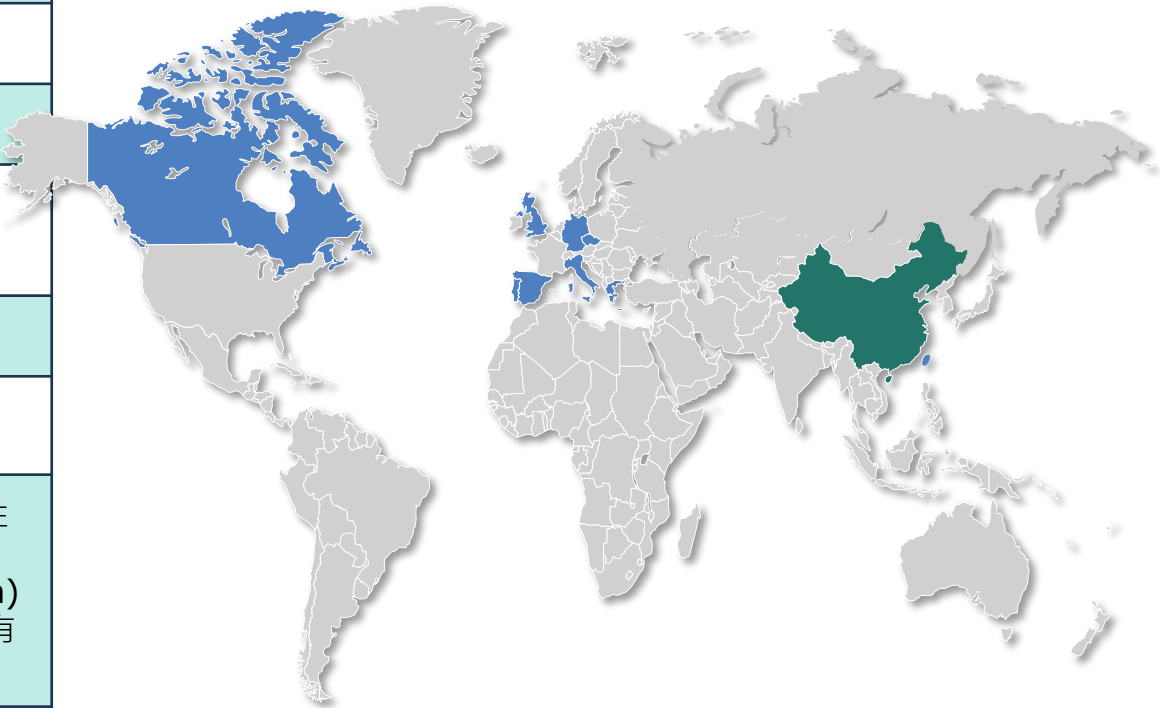
| LT3001-202 (完成) |                                                                            | LT3001-205 (提早結束)                                                     |
|-----------------|----------------------------------------------------------------------------|-----------------------------------------------------------------------|
| 啟動中心數           | 34間中心<br>中國                                                                | 21間中心<br>美國、台灣、歐洲<br>(西班牙、德國、義大利、捷克、<br>葡萄牙、希臘、英國)                    |
| 目標疾病            | 急性缺血性中風                                                                    | 急性缺血性中風                                                               |
| 治療時間窗           | 中風症狀發生後24小時內                                                               | 中風症狀發生後24小時內                                                          |
| 入組/目標<br>病人數    | 297例/ 300例                                                                 | <b>88例 / 200例</b><br>(44%, 提早結束)                                      |
| 試驗設計            | 雙盲、隨機、安慰劑對照                                                                | 雙盲、隨機、安慰劑對照                                                           |
| 給藥設計            | 一天兩劑、連續治療三天 (共<br>六劑)                                                      | 一天兩劑、連續治療三天<br>(共六劑)                                                  |
| 試驗目的            | 1. 多次給藥安全性 (症狀性<br>腦出血)<br>2. 臨床症狀治療效果探討<br>3. 劑量比較 (0.05, 0.025<br>mg/kg) | 1. 多次給藥安全性 (症狀性<br>腦出血)<br>2. 影像學篩選 (mismatch)<br>是否有助於篩選對治療有<br>響應病人 |

## LT3001-205

- Patients number: **88**
- Sites activated: 21 centers in **the US, EU, UK and Taiwan**

## LT3001-202

- Patients number: **297**
- Sites activated: 34 centers in **China**



# LT3001-202 與 LT3001-205: 入組病人樣貌

- LT3001-205 enrolled a smaller global cohort (n=88, US/EU/Taiwan) vs. 202 in China (n=297), with later treatment (~15–17h vs. ~12h), more moderate-to-severe strokes, and inclusion of mismatch imaging.

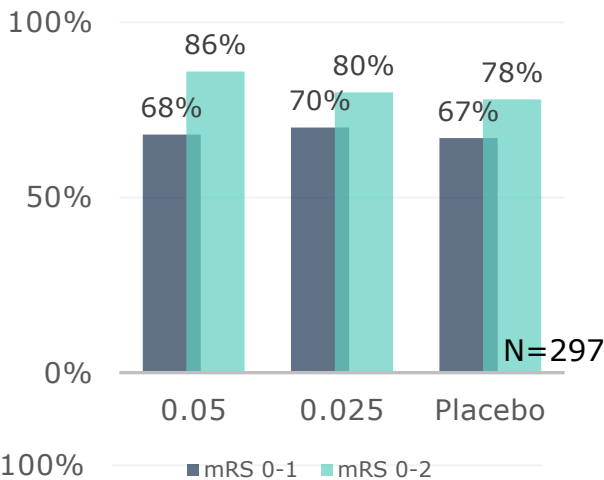
|                  |                      | LT3001-202           |                      |                      | LT3001-205                 |                   |
|------------------|----------------------|----------------------|----------------------|----------------------|----------------------------|-------------------|
|                  |                      | 0.05 mg/kg           | 0.025 mg/kg          | Placebo              | 0.05 mg/kg                 | Placebo           |
| N                |                      | 99                   | 96                   | 102                  | 43                         | 45                |
| 區域分布             |                      | China 100%           |                      |                      | US 19%, EU 33%, Taiwan 48% |                   |
| 年齡               | Yrs, median (Q1, Q3) | 65 (59,73)           | 64 (56,70)           | 64 (57,71)           | 68 (57,77)                 | 67 (59,74)        |
| 性別               | Male%                | 70.7%                | 68.8%                | 71.6%                | 67%                        | 71%               |
| 體重               | Kg, median (Q1, Q3)  | 68 (60,75)           | 70 (60,79)           | 70 (60,75)           | 72                         | 72                |
| 发病至首次用药时间        | h, median (Q1, Q3)   | 12.44 (11.07, 16.42) | 11.81 (10.59, 19.80) | 12.15 (10.77, 20.02) | 15.4 (11.8, 20.0)          | 16.8 (10.7, 20.7) |
| 基线NIHSS评分        | median (Min, Max)    | 8 (4, 15)            | 8 (4, 16)            | 8 (4, 17)            | 7 (4, 23)                  | 8 (4, 20)         |
| 4 ~ 6分           | N (%)                | 25 (25.3%)           | 20 (20.8%)           | 27 (26.5%)           | 17 (40%)                   | 15 (33%)          |
| 7 ~ 10分          | N (%)                | 56 (56.6%)           | 55 (57.3%)           | 55 (53.9%)           | 14 (33%)                   | 16 (36%)          |
| 11 ~ 25分         | N (%)                | 18 (18.2%)           | 21 (21.9%)           | 20 (19.6%)           | 12 (27%)                   | 14 (31%)          |
| 中風分型             |                      |                      |                      |                      |                            |                   |
| 大动脉粥样硬化型 (LAA)   | N (%)                | 52 (53.1%)           | 56 (58.3%)           | 61 (59.8%)           |                            |                   |
| 心源性栓塞型 (Embolic) | N (%)                | 1 (1%)               | 2 (2.1%)             | 2 (2%)               |                            |                   |
| 小动脉闭塞型 (SAO)     | N (%)                | 44 (44.9%)           | 38 (39.6%)           | 38 (37.3%)           |                            |                   |
| 其他明确病因型 (Others) | N (%)                | 0                    | 0                    | 0                    |                            |                   |
| 不明原因型 (Unknown)  | N (%)                | 1 (1%)               | 0                    | 1 (1%)               |                            |                   |
| Mismatch         |                      |                      |                      |                      |                            |                   |
| Yes              |                      |                      |                      |                      | 18 (42%)                   | 16 (36%)          |

# LT3001-202 與 LT3001-205: 觀察到一致性的功能改善效益

- 安全性廣泛確認，未觀察到與LT3001相關的顱內出血 (sICH)：在兩項二期臨床試驗中皆未發生。
- 療效族群展現一致性：中重度、失能型中風、大動脈粥狀硬化、以及 mismatch 陽性患者。
- 支持作用機制：不僅促進血栓清除，亦能保護受威脅但仍可挽救的腦組織。
- 展現臨床價值：特別適用於高需求患者族群，展現出顯著差異化與未滿足需求的解決方案。

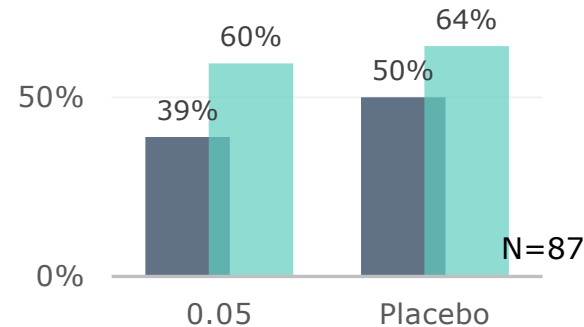
## 202 試驗

China Phase 2  
N=297

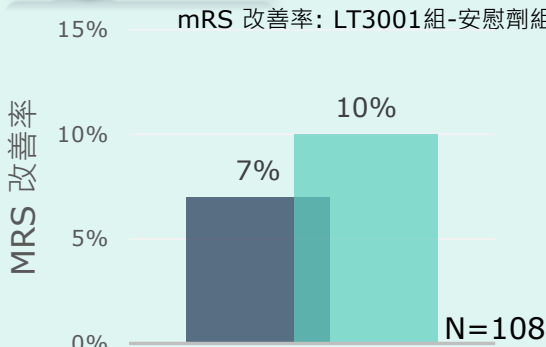


## 205 試驗

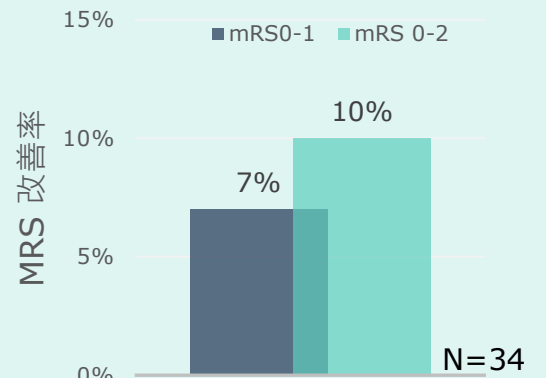
Global Phase 2  
N=87 (提早結束)



## 影像確認中風

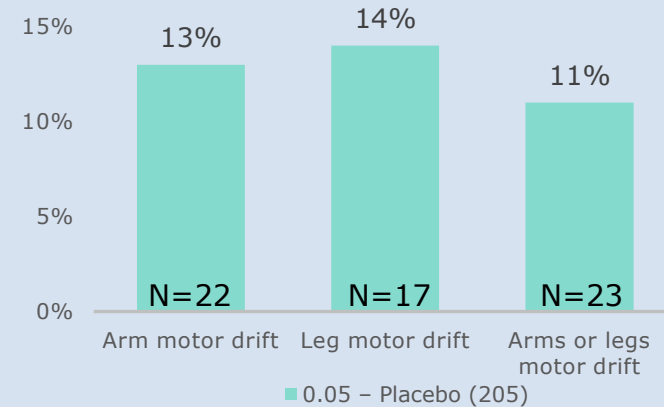
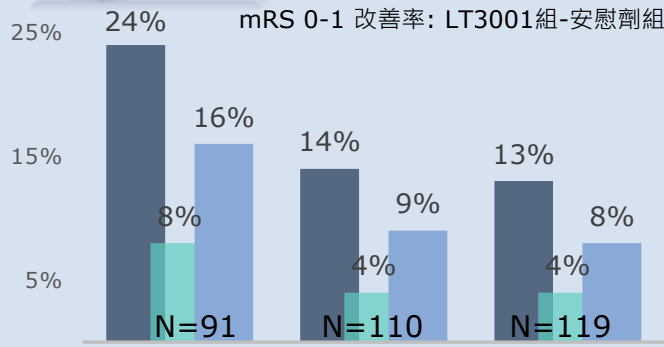


## 大血管粥狀硬化中風



## 有可挽救腦組織 (mismatch陽性)

## 失能型中風



# LT3001-301 臨床三期試驗設計

## 目標病患描述:

- 急性缺血性中風
- 症狀發生後**24小時內**
- 無法接受tPA靜脈溶栓、無法接受器械取栓手術
- 中重度
- 失能症狀



## 主要試驗終點:

**90天mRS 0-2進步比率**

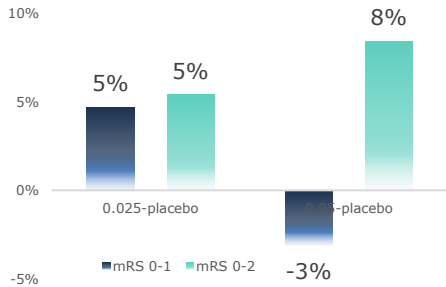
## 次要試驗終點:

- mRS shift
- mRS 0-1
- NIHSS response
- BI 75-100
- EQ-5D

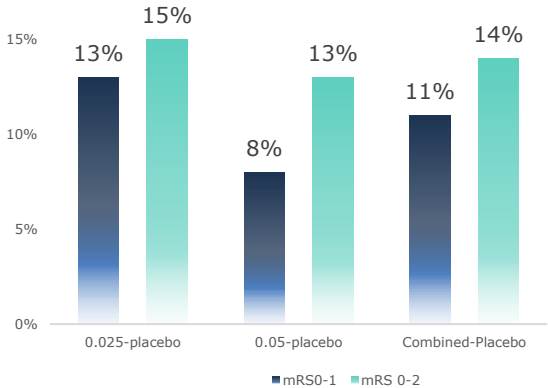
## 安全性終點:

- 症狀性腦出血
- 嚴重不良反應

三期樣本數計算假設:  
療效 $\Delta=8\%$ , 需要 $N<1200$



聚焦二期次族群分析  
中呈現高反應患者，  
以強化療效展現



# LT3001 開發目標 - 效果更好、更安全 - 使用群更廣的中風新藥

未被滿足醫療需求  
急性缺血性中風的藥物治療環境 (IV tPA unmet need):

- 1. 腦出血副作用 (2~6%)
- 2. 能使用的病人少 (<10%)

tPA全球銷售 每年20億美金



4.5小時

LT3001的開發目標:  
更安全、效果更好、嘉惠更多  
AIS病人

>5x時間窗、不用滿足特殊影像條件  
銷售峰值60-80億美金

## ACTIVASE rt-PA - IV tPA 靜脈溶栓劑 使用說明書

### 1 INDICATIONS

ACTIVASE rt-PA (alteplase for injection) is indicated for:

- The management of **acute ischemic stroke** (AIS) in adults for improving neurological recovery and reducing the incidence of disability. Treatment should only be initiated **within 3 hours** after the onset of stroke symptoms, and after exclusion of intracranial hemorrhage by a cranial computerized tomography (CT) scan or other diagnostic imaging method sensitive for the presence of hemorrhage. Eligibility criteria of the National Institute of Neurological Disorders and Stroke (NINDS) protocol must be strictly adhered to (see 2 CONTRAINDICATIONS).

①

## 美國心臟學會 - 急性缺血性中風治療指南 (2019):

Table 8. Eligibility Recommendations for IV Alteplase in Patients With AIS

| Indications (COR I)                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|--------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Within 3 h*                                                                                | ① IV alteplase (0.9 mg/kg, maximum dose 90 mg over 60 min with initial 10% of dose given as bolus over 1 min) is recommended for selected patients who may be treated within 3 h of ischemic stroke symptom onset or patient last known well or at baseline state. Physicians should review the criteria outlined in this table to determine patient eligibility.† (COR I; LOE A)                                                                              |
| 3–4.5 h*                                                                                   | ② IV alteplase (0.9 mg/kg, maximum dose 90 mg over 60 min with initial 10% of dose given as bolus over 1 min) is also recommended for selected patients who can be treated within 3 and 4.5 h of ischemic stroke symptom onset or patient last known well. Physicians should review the criteria outlined in this table to determine patient eligibility.† (COR I; LOE B-R)§                                                                                   |
| Additional recommendations for treatment with IV alteplase for patients with AIS (COR IIa) |                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Wake-up and unknown time of onset                                                          | ③ IV alteplase (0.9 mg/kg, maximum dose 90 mg over 60 min with initial 10% of dose given as bolus over 1 min) administered within 4.5 h of stroke symptom recognition can be beneficial in patients with AIS who awake with stroke symptoms or have unclear time of onset >4.5 h from last known well or at baseline state and who have a DW-MRI lesion smaller than one-third of the MCA territory and no visible signal change on FLAIR. (COR IIa; LOE B-R)‡ |

| 治療時間窗                                                                                                                      | 接受治療需滿足的<br>影像學條件    | 效果: 完全恢復<br>mRS=0-1                                         | 效果: 可生活自理、工作<br>mRS=0-2 | 安全: 症狀性腦出血<br>sICH             |                                       |                                       |
|----------------------------------------------------------------------------------------------------------------------------|----------------------|-------------------------------------------------------------|-------------------------|--------------------------------|---------------------------------------|---------------------------------------|
| ① 0-3 小時<br>(NINDS, US, 1995)                                                                                              | 一般斷層掃描<br>(排除出血型中風)  | tPA (n=168): 39% vs<br>placebo (n=165): 26%<br>(p=0.019)    | +13%                    | NA                             | tPA: 6.4%,<br>placebo: 0.6% (p<0.001) |                                       |
| ② 3-4.5 小時<br>(ECASS 3, EU, 2008)                                                                                          |                      | tPA (n=418): 52% vs<br>placebo (n=403): 45%<br>(p=0.04)     | +7%                     | tPA: 66.5% vs<br>placebo 61.5% | +5%                                   | tPA: 2.4%,<br>placebo: 0.2% (p=0.008) |
| ③ Wake-up Stroke<br>(WAKE-UP, EU, 2018)                                                                                    | 核磁 MRI<br>mismatch   | tPA (n=254): 53% vs<br>placebo (n=249): 42%<br>(p=0.02)     | +11%                    | tPA: 74% vs<br>placebo 65%     | +9%                                   | tPA: 2.4%,<br>placebo: 0.4% (p=0.1)   |
|  4.5-9 小時<br>(Extend, Australian, 2019) | 斷層顯影 CTP<br>mismatch | tPA (n=113): 35.4% vs<br>placebo (n=112):<br>29.5% (p=0.04) | +6%                     | tPA:49.6% vs<br>placebo:42.6%, | +7%                                   | tPA: 6.2%<br>placebo: 0.9% (p=0.053)  |
| 4.5-24 小時<br>LT3001                                                                                                        | 一般斷層掃描<br>(排除出血型中風)  | + 11%                                                       | + 14%                   | 0%                             |                                       |                                       |

# LT3001: 二期成果與三期展望

1. **安全性明確**：兩項二期試驗均未出現LT3001相關的症狀型顱內出血(sICH)，安全性獲確認。
2. **療效趨勢清晰**：在失能型中風患者中展現最顯著療效，並於大動脈粥樣硬化型及 mismatch 陽性族群分析中得到一致支持，顯示其對可救援腦組織的保護與功能恢復作用，特別有助於高醫療需求患者族群。
3. **全球三期試驗設計**：聚焦於失能型中風族群，採期中分析機制以確認劑量與調整樣本數，確保臨床效益最大化。
4. **成功機率提升**：在穩固的安全基礎與明確的療效信號支持下，結合精準的三期開發策略，**大幅提升臨床與開發成功機率**。

## 全球市場

歐洲每年超過**90**  
萬人口

每年新發生  
缺血性中風數

>**30%**為目標中  
重度失能患者

缺乏治療方案、醫療負擔大

美國每年超過**70**  
萬人口

每年新發生  
缺血性中風數

致殘**第一名**

造成長期嚴重殘疾的  
頭號原因

## 市場潛力

- **潛在市場大** – 每年全球超過**700**萬急性缺血性中風病人，其中又**>30%**為目標中重度失能患者
- **市場期待高**– 歐美市場調查顯示，醫療專業人員開立LT3001意願高；支付方對每例治療的價格，估計美國 **25,000**美元、歐洲**16,000**美元。
- **專利佈局完整** – 化合物專利保護至**2039**年；劑型/使用方法專利延長保護至**2045**年



**Thank you**